

Medicaid School-Based Services (SBS) Reimbursement Training



Agenda

- ◆ **Welcome**
- ◆ **Introductions**
- ◆ **New Medicaid Certified Public Expenditure (CPE) Process**
- ◆ **SBS Transportation**
- ◆ **Identifying Children Enrolled in Medicaid**



Overview of the New Medicaid CPE Process



CMS mandates that payment of SBS services not exceed cost

- ◆ **CMS requires payments be economic and efficient**
- ◆ **CMS defines economic and efficient as not exceeding cost as reported by cost reports for school districts/CESAs**
- ◆ **The highest amount that WI Medicaid can pay school districts/CESAs is cost, based on cost reports**



**For the 2005-06 school year,
SBS providers will be paid
costs, based on cost reports.**



How will cost payments happen?

- ◆ Services will be paid at current rate and adjusted to cost later
- ◆ Adjustments to cost will be made annually



CPE Worksheets

- ◆ **School Districts/CESAs will complete certified public expenditure (CPE) worksheets**
- ◆ **CPE worksheets identify funds used for Federal match by service area**
- ◆ **CPE worksheets are based on DPI special education fiscal report data**



Currently DHFS is negotiating the CPE details with CMS

- ◆ CPE materials are draft
- ◆ Materials require approval by CMS



CPE Worksheet Information

- ◆ **Complete a worksheet for each service**
- ◆ **Report cost from the Special Education Fiscal Report (SEFR)**
 - ✓ **Nursing and Counseling will be on the SEFR next year**
 - ✓ **Offset Federal funds identified on SEFR project codes**



CPE Units of Service

- ◆ Report contract hours for clinical practitioners
- ◆ Report total one-way trips on special education busses



CPE Worksheet Calculations - Medical

- ◆ Calculate a 15-minute rate using CPE worksheet information
- ◆ Add a percentage for prep and follow-up identified from MAC time study
- ◆ Add the Unrestricted Indirect Rate amount



CPE Worksheet Calculations - Transportation

- ◆ Calculate rate per one-way trip using CPE worksheet Information
- ◆ CMS is mandating one-way trip reimbursement
- ◆ Add the Unrestricted Indirect Rate amount



Reconciliation of Medicaid payments with costs

- ◆ Once the worksheet is submitted, reconciliation will be completed by Medicaid
- ◆ Multiply unit rate from cost worksheet by the units from the claims system
- ◆ Multiply that product by the Federal Medicaid participation rate
- ◆ Subtract that product (Federal share of Medicaid costs) from payments



Retrospective cost adjustments

- ◆ **Positive amount resulting from the reconciliation will be paid back to you**
- ◆ **In most cases, a negative amount will be recovered from future payments**



For the 2006 CPEs, districts/ CESAs will need to:

- ◆ Use the SEFR information
- ◆ Identify practitioner salaries from other salaries on the SEFR
- ◆ Identify total practitioner contract hours on the SEFR



- ◆ **Separate the face-to-face from the non-face-to-face medical services on MAC timesheets**
- ◆ **Bill for one-way trips**
- ◆ **Identify special education total one-way student trips**



**Medicaid will distribute the
CPE documents once
approved by CMS**

